

*Awash in a sea of
connections: making
Evergreen talk*

Galen Charlton, Equinox Software
28 April 2011



The 2011 EVERGREEN
International Conference
APRIL 27-30

This and that

- A little planning, a little technical
- Linking with online services
- Ye olde legacy protocols
- Pulling data in
- Pulling data out

Planning

- Priorities
- Testing

... and technical

- OpenSRF: the Swiss army chainsaw of talking to Evergreen
- ... this is not about OpenSRF
- ... in fact, pretend that OpenSRF doesn't exist – alas, most systems are uncouth and don't speak it

Linking with online services

- Book jackets
- “Enhanced content”
- Whither an ISBN/OCLC #/UPC goes, linky goodness follows

Ye olde legacy protocols

- SIP2
- Z39.50
- SRU/W
- unAPI

Pulling data in

- Bibliographic data
- Patron data

Pushing data out

- Discovery interfaces
- A data feed is just another name for a report

Specific examples

- Book jackets
- SIP2

Book jackets

- Out of the box
 - OpenLibrary, Syndetics, ContentCafe, Amazon
- Adding another

Book jackets out of the – opensrf.xml

```
<added_content>

  <!-- load the OpenLibrary added content module -->

  <module>OpenILS::WWW::AddedContent::OpenLibrary</module>

  <!--

  Max number of seconds to wait for an added content request

  to return data. Data not returned within the timeout is
  considered a failure

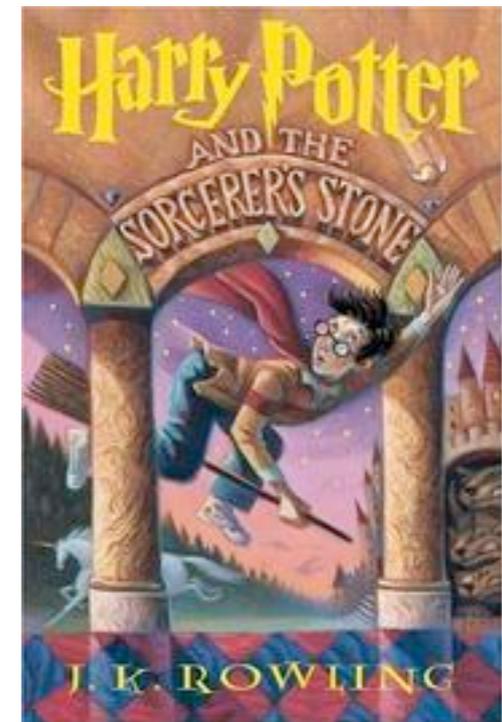
  -->

  <timeout>1</timeout>
```

JAAS

<http://<evergreen>/opac/extras/ac/jacket/medium/9780590353403>

- From ISBN (or soon, thanks to Jeff Godin, bib ID) to cover image
- “JAAS” gives us caching, and will let us do fancier tricks



JAAS is not just jackets

- Let's look at that URL again:

`http://<evergreen>/opac/extras/ac/jacket/
medium/9780590353403` is really

`http://<evergreen>/opac/extras/ac/type/
format/identifier`

Added content handlers

```
Open-ILS/src/perlmods/lib/OpenILS/WWW/AddedContent/OpenLibrary.pm
```

```
sub jacket_small {  
  
    my( $self, $key ) = @_;  
  
    return $self->send_img(  
        $self->fetch_cover_response('-S.jpg', $key));  
  
}  
  
...  
  
sub ebooks_html {  
  
    my( $self, $key ) = @_;  
  
    my $book_data_json = $self->fetch_data_response($key)->content();  
  
    $logger->debug("$key: " . $book_data_json);  
  
}
```

Adding added content handlers

- Figure out how to fetch the content – usually some kind of web service
- `OpenLS::WWW::AddedContent::Foo` with following methods
 - `new($config)`
 - `type_format($key)`

New jacket source

- Should supply `jacket_small()`, `jacket_medium()`, and `jacket_large()`

Another approach

- Instead of using the enhanced content handler, supply a `<div>` and use JavaScript provided by the content source
- Examples: LibraryThing, Syndetics Plus, ChiliFresh

Example: ChiliFresh

eg_vhost.conf:

```
# Specify a ChiliFresh account to integrate their services with the OPAC
```

```
#SetEnv OILS_CHILIFRESH_ACCOUNT
```

```
#SetEnv OILS_CHILIFRESH_PROFILE
```

```
#SetEnv OILS_CHILIFRESH_URL http://chilifresh.com/on-site/js/evergreen.js
```

Example: ChiliFresh

Open-ILS/web/opac/skin/default/xml/rdetail/rdetail_extras.xml:

```
<!-- ChiliFresh setup -->
<script language='javascript' type='text/javascript'>
    var chilifresh = '<!--#echo var="OILS_CHILIFRESH_ACCOUNT"-->';
    if (chilifresh == '(none)') { chilifresh = false; }
</script>
<!--if expr="{OILS_CHILIFRESH_ACCOUNT} && {OILS_CHILIFRESH_ACCOUNT}!='(none)'"-->
    <input type="hidden" id="chilifresh_account" name="chilifresh_account"
        value="<!--#echo var='OILS_CHILIFRESH_ACCOUNT'-->" />
    <input type="hidden" id="chilifresh_profile" name="chilifresh_profile"
        value="<!--#echo var='OILS_CHILIFRESH_PROFILE'-->" />
    <input type="hidden" id="chilifresh_version" name="chilifresh_version"
        value="onsite_v1" />
    <input type="hidden" id="chilifresh_type" name="chilifresh_type" value="search" />
    <script language="javascript" type="text/javascript"
        src="<!--#echo var='OILS_CHILIFRESH_URL'-->"></script>
<!--endif-->
```

Example: ChiliFresh

Open-ILS/web/opac/skin/default/js/rdetail.js:

```
// ChiliFresh
if (chilifresh && chilifresh != '(none)' && currentISBN) {
    $('chilifreshReviewLink').setAttribute('id','isbn_'+currentISBN);
    $('chilifreshReviewResult').setAttribute('id','chili_review_'+currentISBN);
    unHideMe($('rdetail_reviews_link'));
    unHideMe($('rdetail_chilifresh_reviews'));
    try {
        chili_init();
    } catch (E) {
        console.log(E + '\n');
        hideMe($('rdetail_reviews_link'));
        hideMe($('rdetail_chilifresh_reviews'));
    }
}
```

Data quality is key

- Records must have accurate identifiers
- Of course, quality of enhanced content is key
- OpenLibrary allows for sharing and improving its cover images and metadata

SIP2

- Self-checkout, patron authentication (e.g., ezProxy), PC management
- Old-school standard: fast, not verbose
- But also: can easily be set up insecurely

SIP2 setup

- How many devices and services?
- Raw vs. Telnet (but either way, secure it!)

oils_sip.xml

```
<listeners>

  <service
    port="8023/tcp"
    transport="telnet"
    protocol="SIP/1.00"
    timeout="60" />

  <service
    port="127.0.0.1:6001/tcp"
    transport="RAW"
    protocol="SIP/2.00"
    timeout="60" />
</listeners>
```

oils_sip.xml

```
<institutions>
```

```
  <institution id="gapines" implementation="OpenILS::SIP">
```

```
    <!-- This defines what actions we want to allow  
           remote clients (self-check machines) to perform -->
```

```
    <policy  
      checkin="true"  
      checkout="true"  
      renewal="true"  
      status_update="false"  
      offline="false"  
      timeout="600"  
      retries="3"/>
```

oils_sip.xml

```
<accounts>  
  <login id="scclient" password="clientpwd" institution="gapines"/>  
</accounts>
```

SIP2 flow

- SIP request to OpenNCIP
- OpenNCIP parses request, then passes off to Evergreen's OpenNCIP driver module
- The driver makes the appropriate OpenSRF requests, then it's back up the stack

General points

- You don't have to teach OpenSRF just to get data out of Evergreen ... you can build services on top of OpenSRF
- The better your data, the better you can make connections

Thanks!

Galen Charlton

VP for Data Services, Equinox

gmc@esilibrary.com



The 2011 EVERGREEN
International Conference

APRIL 27-30