

Diagrams for workflows in Evergreen 2.0 Acquisitions and Serials Modules

DRAFT

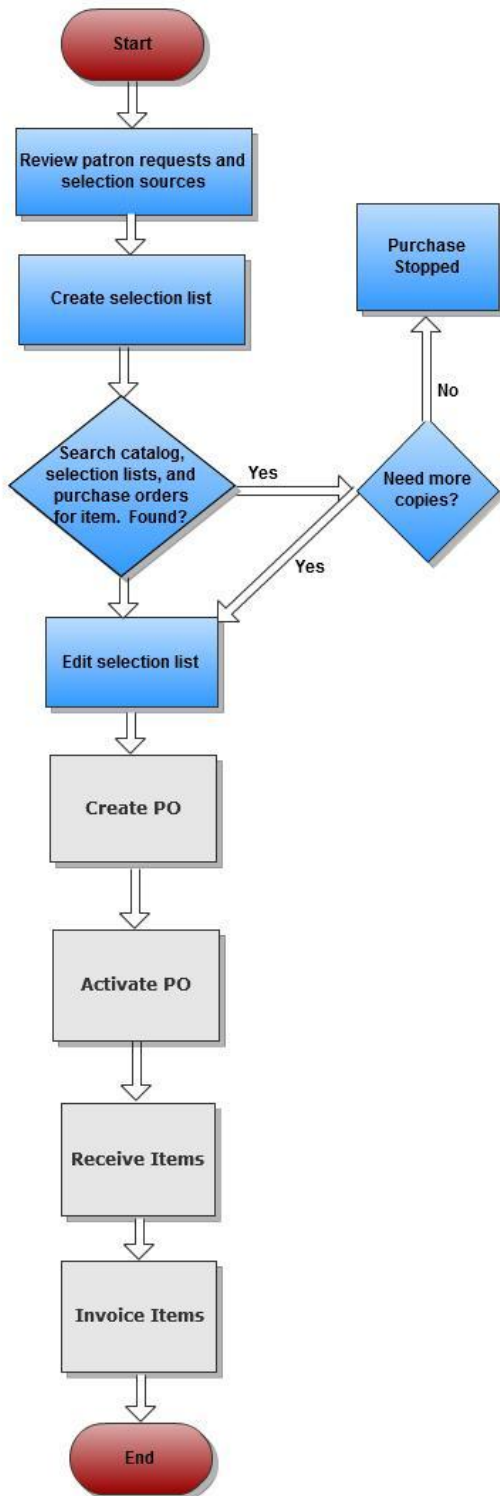


DIAGRAM 1: SELECTING ITEMS

This workflow illustrates one method for using selection lists in the acquisitions module. The gray boxes represent the minimal steps that one might take to complete the acquisitions process.

Legend

- RED = Start and Finish of Process
- BLUE = Selection Process
- GRAY = Minimal Steps

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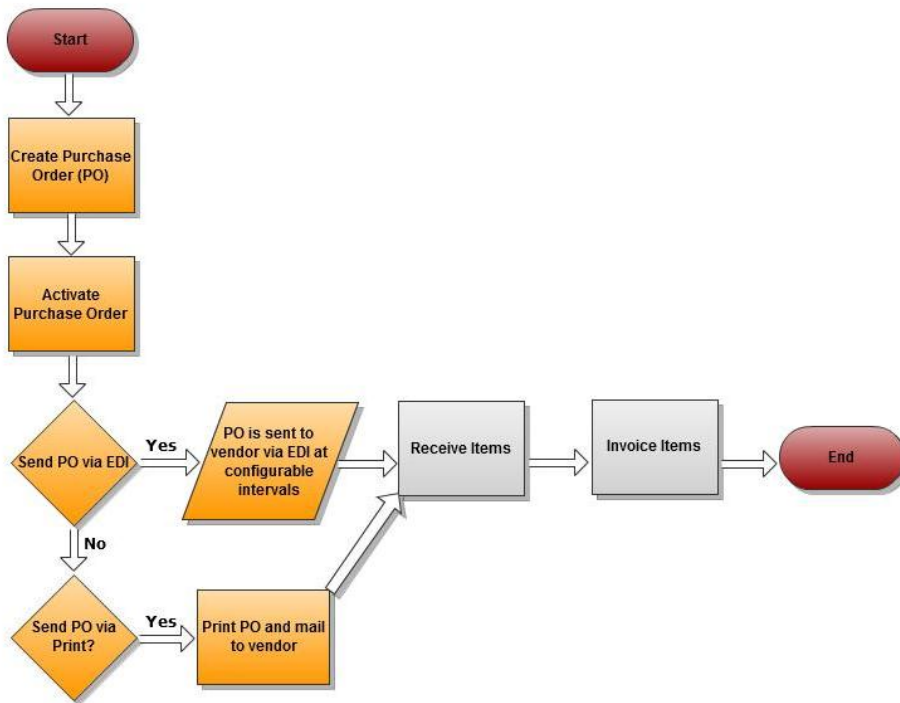


DIAGRAM 2: PURCHASING ITEMS

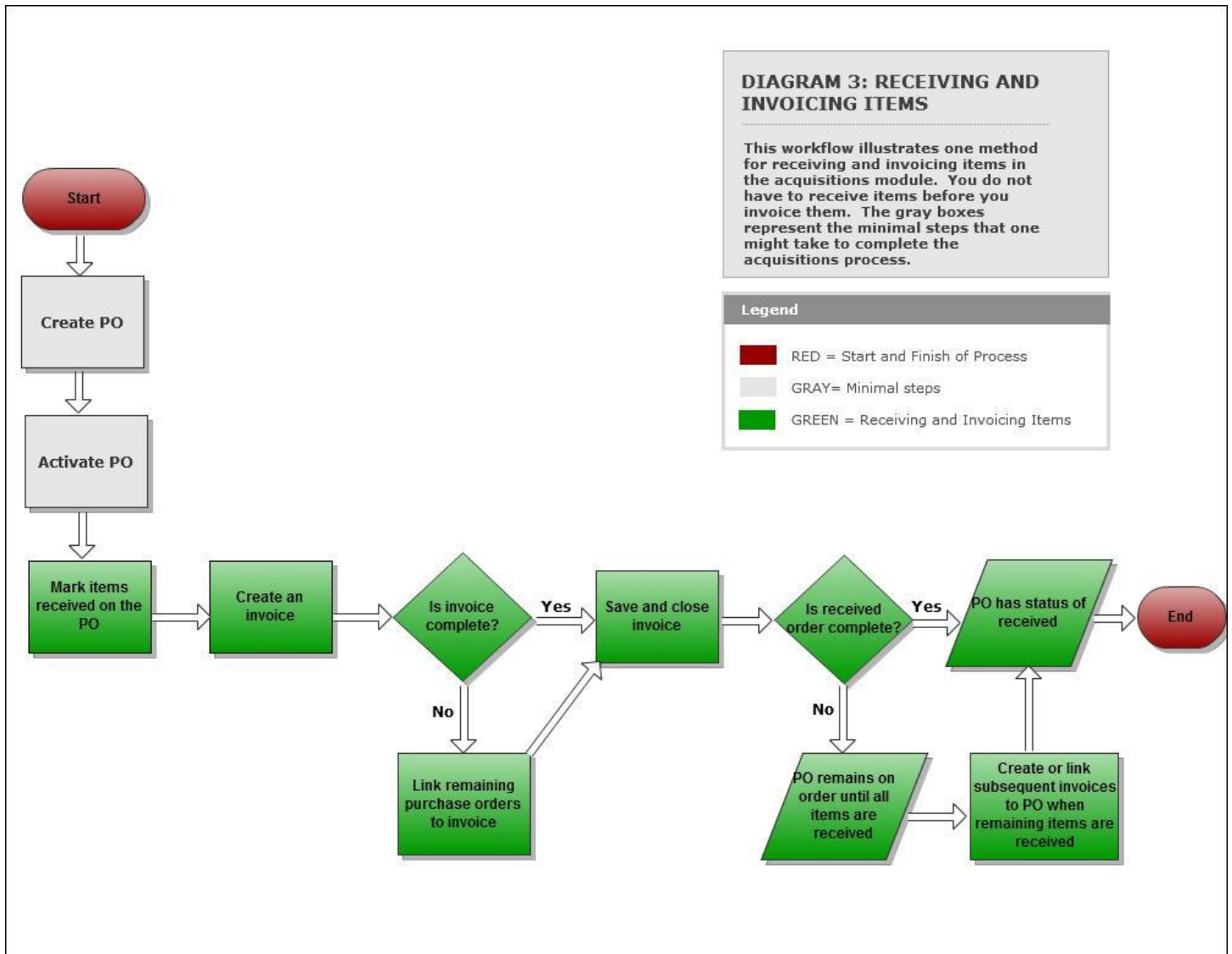
This workflow illustrates the process for activating purchase orders and sending them to vendors. Gray boxes represent the minimal steps that one might take to complete the acquisitions process.

Legend

- RED = Start and Finish of Process
- ORANGE = Purchasing
- GRAY = Minimal Steps

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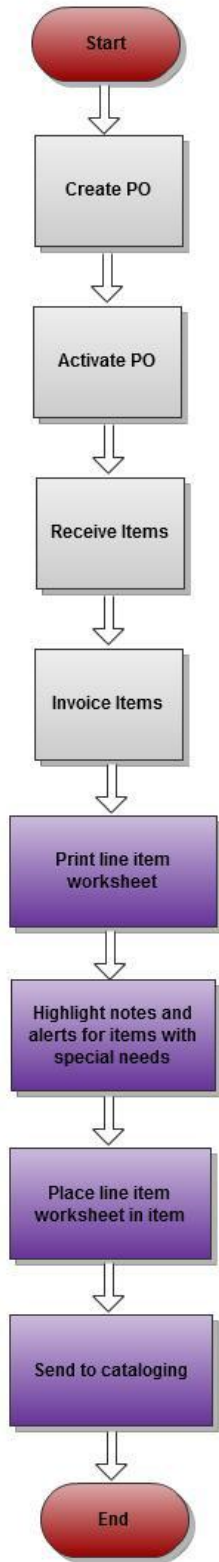


DIAGRAM 4: PROCESSING ITEMS

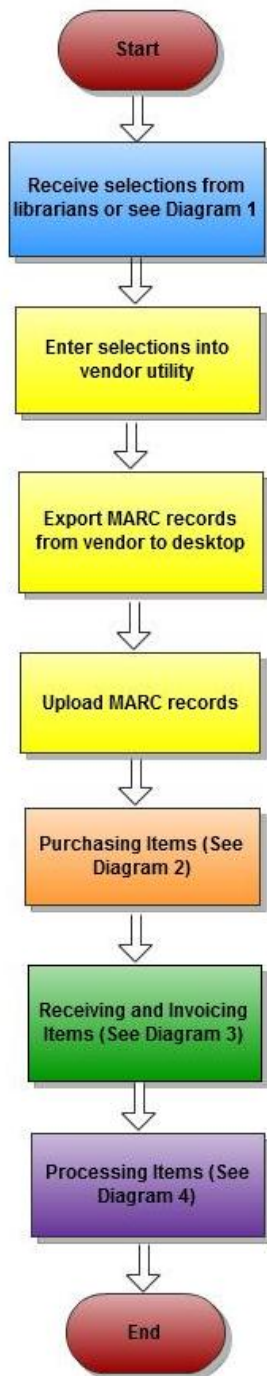
This diagram illustrates a workflow for processing items. Gray boxes represent the minimal steps that one might take to complete the process.

Legend

- RED = Start and Finish of Process
- GRAY = Minimal Steps
- PURPLE = Processing Items

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SAMPLE WORKFLOW 1: GENERAL WORKFLOW USING IMPORTED MARC RECORDS

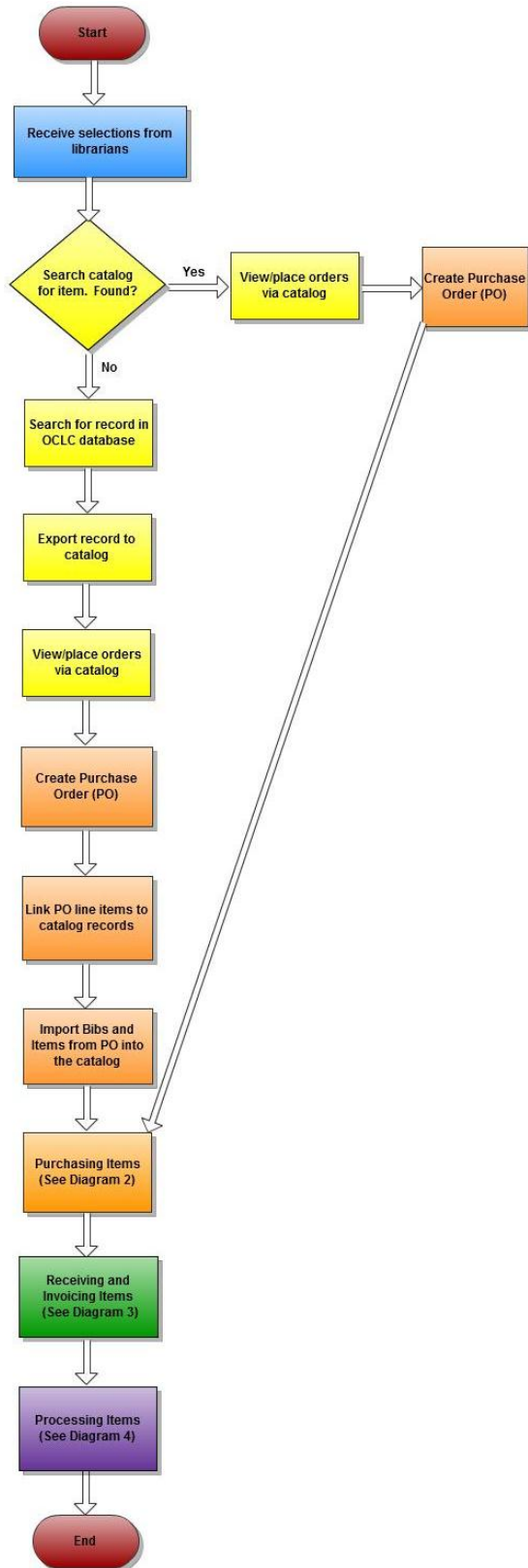
This diagram illustrates the use of MARC records that have been imported from a vendor to an acquisitions desktop computer. These MARC records can be imported into the acquisition module and added to a purchase order.

Legend

- RED = Start and Finish of Process
- BLUE= Selecting Titles for Purchase
- YELLOW = Selecting Bibliographic Records
- ORANGE = Purchasing Items
- GREEN = Receiving and Invoicing Items
- PURPLE = Processing Items

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SAMPLE WORKFLOW 2: GENERAL WORKFLOW USING OCLC RECORDS

This workflow illustrates one method for using OCLC records during the acquisitions process. In this workflow, orders are placed via a catalog record.

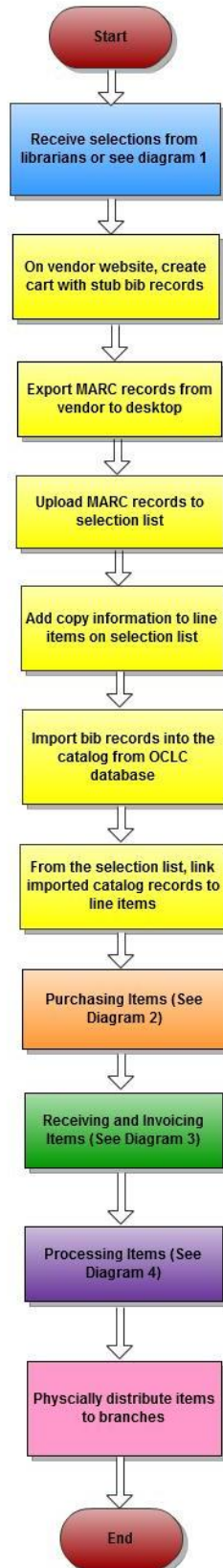
Legend

- RED = Start and Finish of Process
- BLUE= Selecting Titles for Purchase
- YELLOW = Selecting Bibliographic Records
- ORANGE = Purchasing Items
- GREEN = Receiving and Invoicing Items
- PURPLE = Processing Items

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SAMPLE WORKFLOW 3: CENTRALIZED ORDERING USING SELECTION LISTS AND OCLC RECORDS

This workflow illustrates one method for performing centralized ordering. This workflow illustrates the use of OCLC records during the acquisitions process and linking catalog records to stub records on selection lists.

Legend

RED	RED = Start and Finish of Process
BLUE	BLUE= Selecting Titles for Purchase
YELLOW	YELLOW = Selecting Bibliographic Records
ORANGE	ORANGE = Purchasing Items
GREEN	GREEN = Receiving and Invoicing Items
PURPLE	PURPLE = Processing Items
PINK	PINK = Distributing Items